### US vs EVERYONE

ABO Find Your Way Cohort 2017/18

# In 2015/16 only 37% of tax-payers thought that Culture and the Arts should be funded through taxation

# Business investment in sponsorship of the arts fell by 20% in 2014/15 alone

-Arts Index Survey 2007-2017, National Campaign for the Arts

### BRAND PARTNERSHIPS Us vs All of Them

#### US vs EVERYONE

**CO-INVESTMENT Us vs The Others** 

INTEGRATION Us vs Us

### **BRAND PARTNERSHIPS**

Us vs All of Them

## People are attracted to experiences



#### Secret Cinema

The Shawshank Redemption

One Flew Over the Cuckoo's Nest





## Dinner in the Sky



"I was delighted by the present from my wife at Christmas: tickets to watch [an] Orchestra playing Rachmaninoff...

As I get older, I am increasingly drawn towards experiential presents. Physical gifts can be wonderful... but a trip to listen to music, with someone with whom you can share the experience and memories, is priceless."

-Matthew Syed, The Times (8 January 2018)

# "They do have to evolve... It used to be that 80:20 rule. It would be 80[%] shopping, and 20[%] experience. It's got to go the opposite [way] now..."

-Angela Ahrendts, Senior Vice President of Retail, Apple

BURBERRY Search Q & • 🕭 Shopping in: United Kingdom (E) 💛

WOMEN MEN CHILDREN BEAUTY SALE EXPERIENCE



BURBERRY ACOUSTIC

Celebrating upcoming and established British artists with live performances and special collaborations

BURBERRY Shapping in: United Kingdom |C|

5earch Q & 0 ₾

MORE MUSIC

WOMEN MEN CHILDREN BEAUTY SALE EXPERIENCE



YouTube



Apple Music

Shopping in: United Kingdom (£)

#### BURBERRY







LUCY ROSE 'MOIRAI'

The British singer-songwriter performs 'Moirai' live for Burberry Acoustic inside St James' Church, Islington, accompanied by her band.



t Maltese The World Caves In'



Dan Owen 'Moonlight'



RHAIN 'Time Traveller'







NEW IN

WRITING INSTRUMENTS

LEATHER GOODS

WATC

SMART DEVICES

ACCESSORIES

STATIONERY & REFILLS

EXPLORE MONTBLANC

#### PIONEERING SINCE 1906 - FOR THE PIONEER IN YOU.

For 110 years, Montblanc has been driven by a pioneering spirit and extraordinary dedication to craftsmanship.

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Discover the Montblanc Universe



Follow Hugh Jackman on a journey through Montblanc's history.

# The ingredients for a compelling experience are already in the art



-Angela Ahrendts [VIDEO]

## Fostering effective brand partnerships

# Creating compelling experiences by blurring the lines



#### MR PORTER



SALE	WHAT'S NEW	DESIGNERS	CLOTHING	SHOES	ACCESSORIES	WATCHES	SPORT	GROOMING
FILTER			∢	JO	URNAL	>		

THE CAR

#### MR PORTER X BMW I3

In an exclusive collaboration, we teamed up with BMW to produce our own limited-edition i3 car





#### The Fravel XI

To complete the experience, in the boot you'll find a bespoke MR PORTER Essentials Travel Kit, comprising a BMW leather holdall and five special anniversary items exclusive to MR PORTER: a black and white  $\underline{\text{London Undercover}}$  umbrella, a special-edition  $\underline{\text{Leica}}$  camera,  $\underline{\text{Cutler And Gross}}$  sunglasses, a  $\underline{\text{Lock \& Co Hatters}}$  bowler hat and a bespoke-edition set of  $\underline{\text{Wallpaper*}}$  City Guides. The perfect car, in our opinion, for the understated urban gentleman.



LOCK & CO HATTERS + Lock & Co Hatters Felt Bowler Hat



LONDON UNDERCOVER Wood-Handle Umbrella



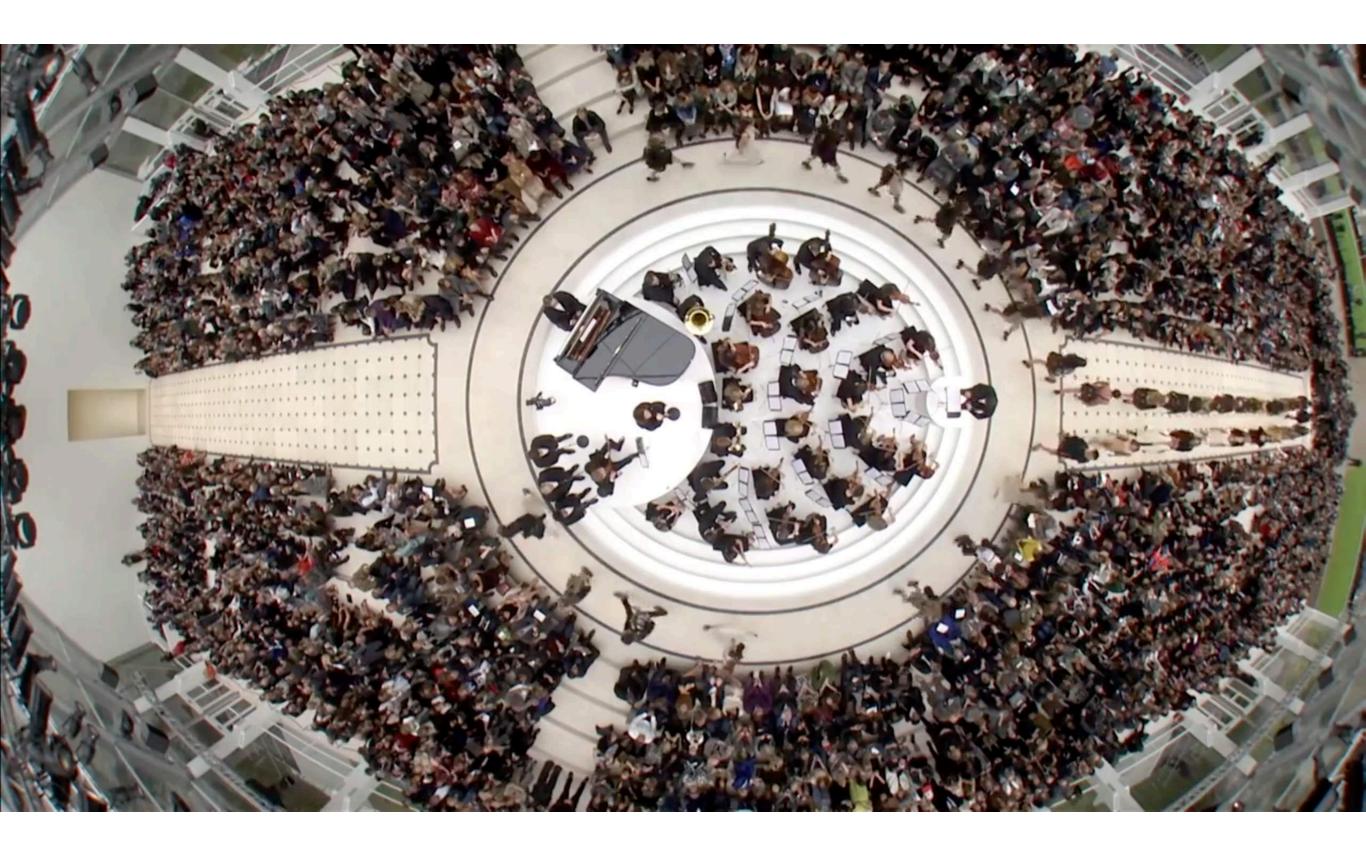
CUTLER AND GROSS
D-Frame Tortoiseshell Acetate Sunglasses



PHAIDON Set of 10 European City Guides



-Chanel Paris Hamburg Fashion Show 2017/18 at Elbphilharmonie



-Burberry Womenswear Show 2016 [VIDEO]

### The 'Halo' Effect

### The hard to engage

# The subscription model is broken

# Customer loyalty is big business

#### Loyalty is Big Business

- Nectar: 19 million members more than a third of all UK adults
- Tesco Clubcard: 16 million members
- Amazon Prime: 65 million members

# Loyalty needs experiences



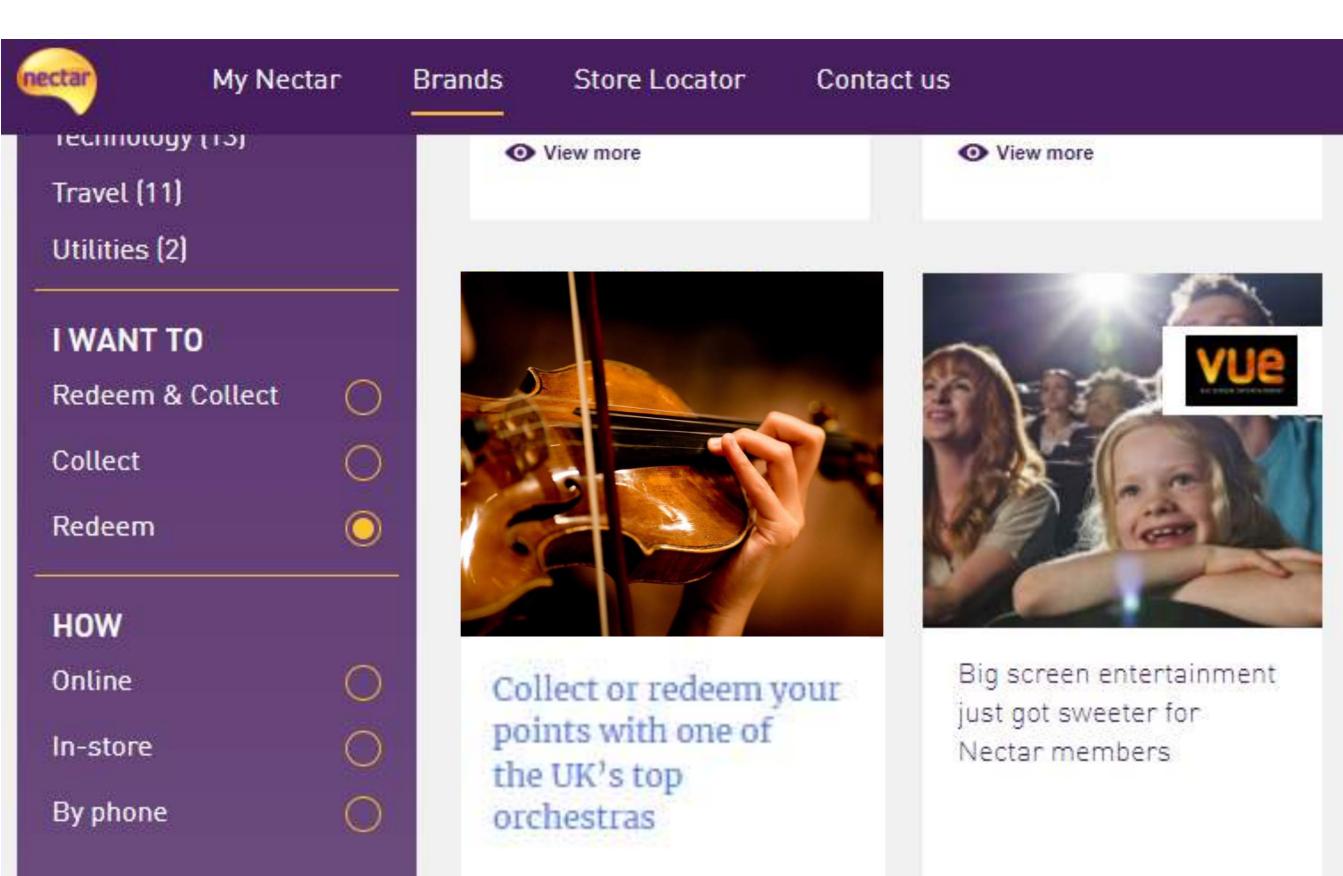








#### A loyalty scheme on a grander scale



### CO-INVESTMENT

**Us vs The Others** 

### Why and How?

### Limited resources

WHY?

Short-term thinking

**Experts in everything** 

#### Could orchestras co-invest to:

- Achieve more significant national impact with artistic projects
- Champion orchestral music more emphatically
- Build significantly greater capacity to innovate

#### **PRODUCT**



CAPACITY



VOICE

## CO-INVESTMENT IN PRODUCT





In two studies, we found that sharing an experience with another person, without communicating, amplifies one's experience. Both pleasant and unpleasant experiences were more intense when shared.

-Psychological Science, 2015

# Could a programme on a national scale attract higher levels of sponsorship than an orchestra could secure on its own?



### CO-INVESTMENT

IN VOICE





# CO-INVESTMENT IN CAPACITY



### **CO-INVESTMENT IN CAPACITY**



A British Orchestras' production company?

#### CO-INVESTMENT IN CAPACITY



A British Orchestras in America shared fundraising vehicle?

Annual operating cost for 1 organisation: \$15,000 Annual operating cost shared between 10 partners: \$1,500

# What will make the difference?

Culture change with more conversation between 'competitor' organisations and more management time dedicated to building partnerships?

## External support body to deliver value-adding partnerships?

## INTEGRATION

Us vs Us

**Traditional** concert

Relaxed concert

Pops concert

**Family** 

concert

Chamber concert

**Dementia** friendly concert

Crossover concert

Opera in concert

**Community** concert

Commuter concert

Film concert



#### "That's not for me"







## TOP NOTCH CONCERT



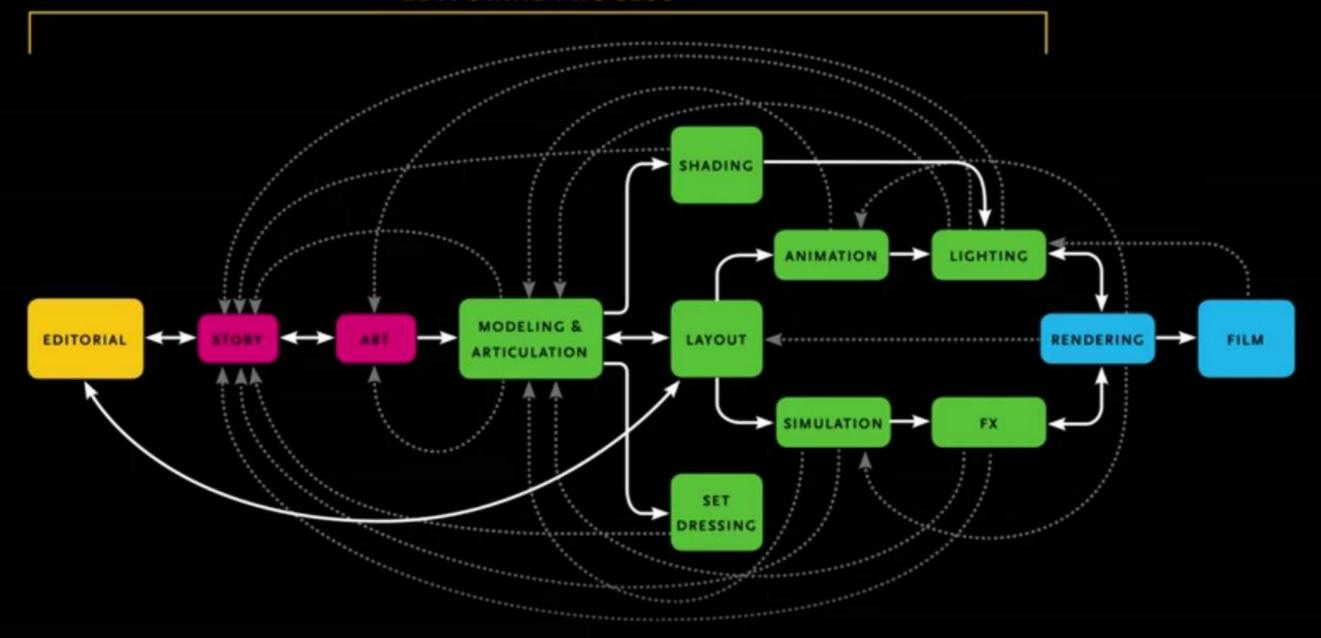
"Not quick enough for me"

"Not classical enough for me"

# "Increasingly the only sustainable competitive advantage is continuous innovation."

-David Gurteen, Creator of Gurteen Knowledge Café

#### **EDITORIAL PROCESS**



-Pixar Animations Editorial Process, from Linda Hill on 'How to manage for collective creativity' "Let's put in a policy that anyone, no matter what their level or role, is allowed to give notes to the director about how they feel about a particular film.

What can we do to make sure that all the disruptors, all the minority voices in this organisation, speak up and are heard?"

-Linda Hill, Professor of Business Administration, Harvard Business School on 'How to manage for collective creativity' at Pixar Animations

# "...just the act of putting my idea into words or writing will help me shape and improve that idea..."

-David Gurteen, Creator of Gurteen Knowledge Café

## "...I'll benefit from their knowledge, from their unique insights, and improve my ideas further."

-David Gurteen, Creator of Gurteen Knowledge Café

## "I most enjoyed the way the app stayed with me, in the moment."

-LSO audience member using EnCue

"Snippets of information – words Tchaikovsky used to describe a particular melody, for example – appearing at relevant points in the music really enhanced the experience of the music."

-LSO audience member using EnCue

Yehudi Menhuhin International Violin Competition winner

## JOANNA BLOGETTI

performs KORNGOLD Violin Concerto

FRIDAY 26TH JANUARY 2018 10.00

Wales Millenium Centre, CARDIFF













## **STRING FAMILY**

STARRING
KORNGOLD VIOLIN CONCERTO
IN AN INTERACTIVE
PERFORMANCE





FRIDAY 26TH JANUARY 2018 10.00 Wales Millenium Centre, CARDIFF

Yehudi Menhuhin International Violin Competition winner

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## FESTIVAL UTOPIA